

REAL ESTATE LOANS REQUIRED DOCUMENTS

When applying for a traditional loan:

For all applicants:

- ☐ Current pay stubs covering the past 30 days for all jobs
- ☐ Previous two years W-2s for all jobs
- ☐ Federal Income Tax returns for previous two years
 - o Be sure to include all pages and schedules
- ☐ Bank and/or Asset Statements from the 2 most recent months (401k, stocks, etc.)
 - o Include the complete statement including any blank pages
- ☐ Copy of driver's license

If applicable:

- ☐ Current mortgage statements for all properties
- ☐ Current HOA statement
- ☐ Homeowner's insurance declaration page for all properties

When applying for a PAM Loan:

For all applicants:

- ☐ 1099 Income Details Report (from the dashboard) year to date previous three years
- ☐ Federal Income Tax returns for previous two years
 - o Be sure to include all pages and schedules
- ☐ Bank and/or Asset Statements from the 2 most recent months (401k, stocks, etc.)
 - o Include the complete statement including any blank pages
- ☐ Contract Value reports from the dashboard
- ☐ Copy of driver's license

If applicable:

- ☐ Current mortgage statements for all properties
- ☐ Current HOA statement
- ☐ Homeowner's insurance declaration page for all properties