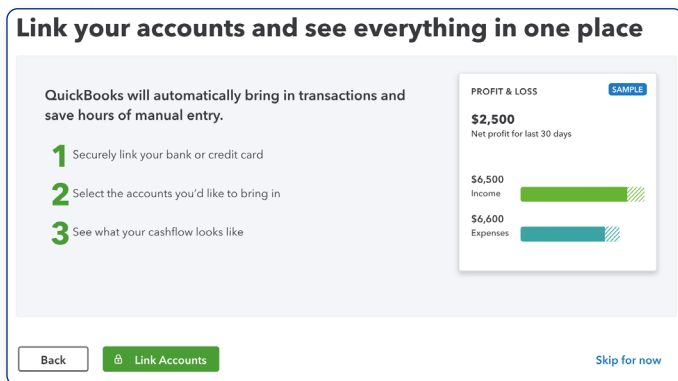


Intuit's **QuickBooks Online** uses **Express Web Connect** to add and update accounts for QuickBooks. **NOTE: As an alternative, a file can be downloaded from Tulee and imported into Quickbooks Online (Web Connect).**

IMPORTANT: QuickBooks Desktop (installed application) does NOT support Express Web Connect. It only supports Web Connect (file download and import).

TO ADD ACCOUNT TO QUICKBOOKS ONLINE



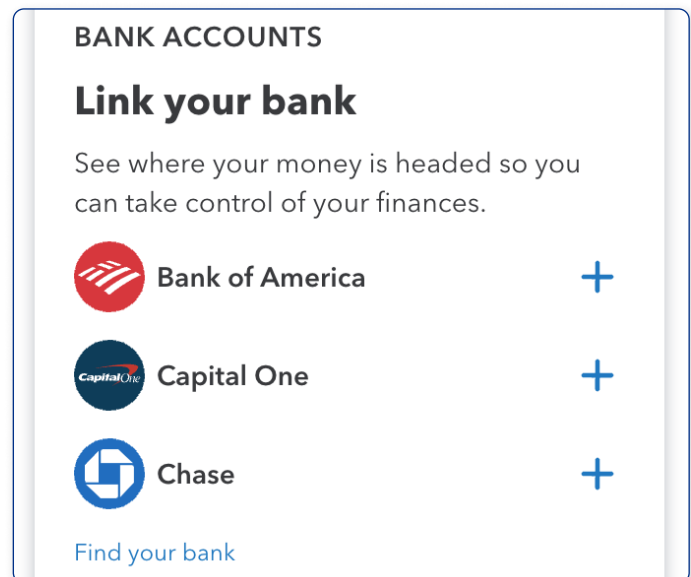
Link your accounts and see everything in one place

QuickBooks will automatically bring in transactions and save hours of manual entry.

- 1 Securely link your bank or credit card
- 2 Select the accounts you'd like to bring in
- 3 See what your cashflow looks like

[Back](#) [Link Accounts](#) [Skip for now](#)




- 1 For *New QuickBooks Online* users, you are prompted to **Link Accounts** during the setup process.



BANK ACCOUNTS

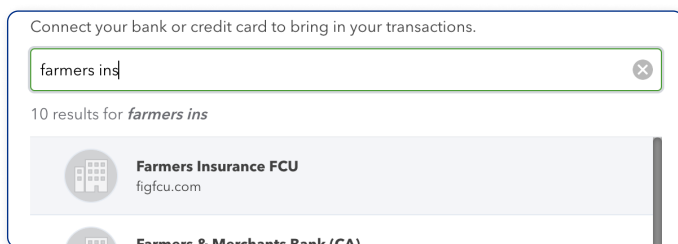
Link your bank

See where your money is headed so you can take control of your finances.

-  Bank of America [+](#)
-  Capital One [+](#)
-  Chase [+](#)



[Find your bank](#)

- 2 For *Existing QuickBooks Online* users, click on **Find your bank** from the main screen.

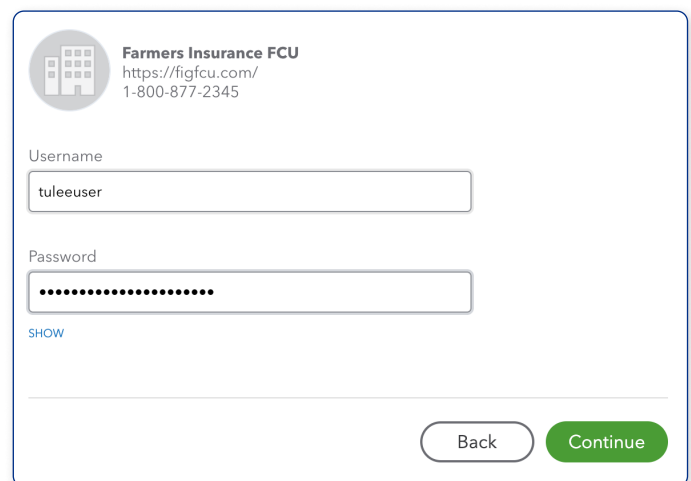



Connect your bank or credit card to bring in your transactions.

10 results for *farmers ins*

-  **Farmers Insurance FCU**
figfcu.com
-  **Farmers & Merchants Bank (CA)**

- 3 In the *Search* box, enter **Farmers Ins** to find Farmers Insurance FCU. Click **Continue**.



 **Farmers Insurance FCU**
<https://figfcu.com/>
1-800-877-2345

Username

Password

[SHOW](#)

[Back](#) [Continue](#)

- 4 Sign in using your **Tulee username** and **password** to connect your accounts to QuickBooks Online. Click **Continue**.

Sign in to account



Farmers Insurance FCU
https://figfcu.com/
1-800-877-2345

For your security, Farmers Insurance FCU requires additional verification info. (185)

Please select the delivery option

- ☐ 0: email - e*****k@f*****g
- ☐ 1: phone - (5**)-***-9695
- ☐ 2: phone - (4**)-***-5555

Back

Continue

- 5** The connection requires a *verification code to be sent*. Select the **method** and click the **OK** button to continue.
NOTE: Verification can only be sent via email or SMS. The call feature is not supported for QuickBooks Online.

Sign in to account



Farmers Insurance FCU
https://figfcu.com/
1-800-877-2345

Please enter the verification code

463310

[Get new code](#)

Back

Continue

- 6** Enter the received code and click Continue.



Connecting to Farmers Insurance FCU...

- 7** It will take a few minutes for your accounts to be retrieved by QuickBooks Online.

Which accounts do you want to connect?

Membership *0100
Balance: \$5.96

Choose account type

Checking

Savings

Money Market

Cash on hand

Trust account

Rents Held in Trust

Credit Card

Online *3011
Balance: \$5.09

Tax *0297
Balance: \$0.00

- 8** Click on *each account* you would like to connect and choose the **account type** from the dropdown. Once all accounts have been selected, scroll to the bottom of the list.



We will pull transactions from the selected accounts from 01/01/2023. Or you can select a different date to pull transactions from. Some bank limitations may apply.

This year (01/01/2023) ▼

- Today (08/16/2023)
- This month (08/01/2023)
- This year (01/01/2023)
- Last year (01/01/2022)
- Custom...

Connect

and security of your information are top priorities.

- 9 To change the *default time period of transactions to pull*, select your preference from the dropdown. Once ready, click **Continue**.

Sign in to account



Farmers Insurance FCU
<https://figfcu.com/>
1-800-877-2345

For your security, Farmers Insurance FCU requires additional verification info. (185)

Please select the delivery option

- ☐ 0: email - e*****k@f*****g
- ☐ 1: phone - (5**)-***-9695
- ☐ 2: phone - (4**)-***-5555

- 10 To connect the selected accounts, a 2nd **verification code** will be sent in order to complete the connection.

Sign in to account



Farmers Insurance FCU
<https://figfcu.com/>
1-800-877-2345

Please enter the verification code

463310

[Get new code](#)

Back

Continue

- 11 Enter the *received code* and click **Continue**.

Bringing in your transactions



Consumer Visa Select (4570) - 1

\$0.00

Downloading transactions



- 12 It will take a few minutes for your accounts to be retrieved by QuickBooks Online.

Your accounts are now ready to use in QuickBooks Online using Express Web Connect.



FARMERS INSURANCE
FEDERAL CREDIT UNION

tulee.figfcu.org