

Modified on: Tue, Aug 15 2023 1:15 PM

Intuit's **Quicken** uses **Express Web Connect** to add and update accounts for Quicken. *NOTE: As an alternative, a file can be downloaded from Tulee and imported into Quicken (Web Connect).*

TO ADD ACCOUNT TO QUICKEN

hboard Main View	Add Account
you can click that in the n	avigation bar
	you can click the + in the n

2 Add Account	X Add Account	×
Search for your financial institution Add your Savings, Checking, Credit Card, Brokerage, and Loan accounts 🕡	Add Account Farmers Insurance FCU Protecting your fin figtcu.com Tel: 1-800-877-2345 Image: Comparison of the compa	nancial ical to us.
farmers ins Other results Farmers Insurance FCU Farmers Insurance FCU Lanoarz-2345	Sign in to connect your accounts to Quicken Username for your online Farmers Insurance FCU account TuileUser Password To your online Farmers Insurance FCU account for your online Farmers Insurance FCU account Save to password vauit ⊙	
figfcu.com Advanced Options 8 Cancel Back	Cancel Advanced Options Back	Connect

4

3 In the *Search* box, enter **Farmers Ins** to find Farmers Insurance FCU. Click the **Next** button to continue. *Sign in* using your **Tulee username** and **password** to *connect your accounts to Quicken.* Click the **Connect** button to continue.



Quicken — Express Web Connect



- 5 The connection requires a *verification code to be sent.* Select the **method** and click the **OK** button to continue. **NOTE: Verification can only** *be sent via email or SMS. The call feature is not supported for Quicken.*
- 6 Enter the *received code* and click the **OK** button to continue.

Add Account		×
Add Account		
	Looking for your accounts at Farmers Insurance FCU	
0		Back Connect
<u> </u>		

It will take a few minutes for your accounts to



8 Once the accounts are retrieved, a **verification code** will be sent to allow the accounts to be added to Quicken.



be retrieved by Quicken.

	Farmers Insurance FCU requires that you enter more information in order connect.	Farmers Insurance FCU figfcu.com Tet: 1-800-877-2345	
Sittlemant PL 0	Please enter the verification code	Accounts Membership XX1644 Downloaded and categorized transactions from the last 1 days.	
		 E-Save XX2213 Downloaded and categorized transactions from the last 1 days. 	
	How does Quicken protect my financial information?	* Financial institutions usually provide the most recent 90 days of transactions. If you need older transactions for this financial institution, you can download the information from their website and add it to Quicken. Follow the steps here: Import transactions	
	<u></u> Ca	2 Add Another Account	

YOUR ACCOUNTS ARE NOW READY TO USE IN QUICKEN USING EXPRESS WEB CONNECT.

		⊡ • ‡•
	Transactions	
ŗ,	Update now	Ctrl+Alt+U
é	Edit account details	Ctrl+Shift+E
-4	Write checks	Ctole M

11

You can **check the status** of Express Web Connect by selecting **Edit account details** from the *gear icon*.



12 On the *Online Services tab,* it will show that the account is connected using **Express Web Connect.**

