

# Money Matters

Agent Edition

January 2021



## Securing the Present. Building the Future.

### CEO Video Message

Check out President & CEO Laura Campbell's review of our progress and support on behalf of members—and plans as we head into 2021. [Watch Video.](#)

### CFO Message

EVP and CFO Harland Bengs takes a candid look at the economy, where it might be headed, and what we should be aware of to keep financially safe and sound. [Read his comments here.](#)



## Making Money Work Harder

### How To Attain Financial Goals

With the current economic uncertainty - having clear financial goals and a plan to get there are more important than ever. Check out this thought-provoking guide on what to do—and avoid. [Read more.](#)

### Buy Or Lease An Office

The decision to buy or lease an office is rarely straightforward, which is why we've put together some tips to help you make the right choice with confidence. [Read more.](#)



## Employee Spotlight

### Ramil Aguilar, Loss Mitigation Manager

Ramil has some tales to tell, like just how far his Texas High School went to build a swanky new football facility. [Watch Video.](#)



## Credit Union News

### Products & Services

#### eStatements

Help us help you. eStatements aren't only convenient and secure. They qualify you for benefits worth hundreds a year. And, they save us money (vs. paper), which we use to support members in financial need. [Learn more.](#)

#### NEW! Your Rewards

Loyalty has its benefits! We created a year-round way to reward you for your trust in us, and provide you with valuable benefits that go beyond the low loan rates and high savings rates you already know and love. To learn more, [click here.](#)

### Current Promotions

#### Credit Cards

If 6 months introductory 0% APR on a credit card sounds good to you—we agree. Choose between our 3% cash-back Crystal Visa®, Visa® Platinum rewards, or Select Visa® cards. [Learn more.](#)

#### NEW! Mobile Wallets

Now pay for transactions or send money to family and friends with your phone and Mobile Wallet. And for a limited time, users will be automatically entered to win cash prizes. [Learn more.](#)

## CALENDAR

### Upcoming Holidays

#### January 18, 2021:

Closed in observance of Martin Luther King Jr. Day

### Events

#### April 28:

2021 Annual Meeting via Zoom | 12:30 PM PT

[Download Notice of Meeting](#)

## FINANCIAL LINKS

[Special Assistance Loan \(COVID-19\)](#)

[Financial Education Center](#)

[Online Banking](#)

[Mobile Banking](#)

[Current Scams](#)

To contact us, [click here](#) or call 800.877.2345.

Your savings are federally insured to at least \$250,000 and backed by the full faith and credit of the United States Government. National Credit Union Administration (NCUA), a U.S. government agency.

We do business in accordance with the Federal Fair Housing Law and The Equal Credit Opportunity Act.

